

EXHIBIT 1

Declaration of Robert J. Keach in Support of Order Appointing Robert J. Keach as Fee Examiner and Disclosure of Connections and Connections Search Methodology on behalf of Robert J. Keach and Bernstein Shur with respect to Appointment of Fee Examiner and Counsel
[Docket No. 1812-2]

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption In Compliance with D.N.J. LBR 9004-1(b)	
Robert J. Keach, Esq. BERNSTEIN SHUR SAWYER & NELSON P.A. 100 Middle Street Portland, ME 04104 Tel: (207) 774-1200 Fax: (207) 774-1127 E-Mail: rkeach@bernsteinshur.com <i>Proposed Fee Examiner</i>	
BERNSTEIN SHUR SAWYER & NELSON P.A. Letson Douglass Boots, Esq. 100 Middle Street Portland, ME 04104 Tel: (207) 774-1200 Fax: (207) 774-1127 E-Mail: lboots@bernsteinshur.com <i>Proposed Counsel to the Fee Examiner</i>	
Jeffrey Traurig TRAURIG LAW LLC One University Plaza, Suite 124 Hackensack, NJ 07601 Tel: (646) 974-8650 E-mail: jtraurig@trauriglaw.com <i>Proposed Local Counsel to the Fee Examiner</i>	
In re: LTL MANAGEMENT LLC, <div style="text-align: center;">Debtor.</div>	Chapter 11 Case No. 21-30589 (MBK) Honorable Michael B. Kaplan

**DECLARATION OF ROBERT J. KEACH IN SUPPORT OF ORDER
 APPOINTING ROBERT J. KEACH AS FEE EXAMINER**

I, Robert J. Keach, declare pursuant to 28 U.S.C. § 1746, under penalty of perjury that:

1. I am a shareholder of Bernstein, Shur, Sawyer & Nelson, P.A. (the “Firm”),

which maintains offices at 100 Middle Street, West Tower, Portland, Maine.

2. Neither I, the Firm, nor any partner, associate or other member thereof, insofar as I have been able to ascertain, is affiliated with the debtor and debtor in possession (collectively, the “Debtor”), or its creditors, or any other party in interest, or their attorneys, or their advisors, or any person or entity with respect to claims against the Debtor’s estate.

3. The Firm, through me and members of the Firm, has not previously represented or advised the Debtor.

4. To the best of my knowledge, neither I nor the Firm has any connection to the Debtor, its creditors, any other potential party in interest set forth on the lists provided by the Debtor, their respective attorneys and/or accountants or any person employed in the Office of the United States Trustee for Region 3 (the “U.S. Trustee”) except to the extent set forth on the Disclosure of Connections and Connections Search Methodology of Robert J. Keach and Bernstein Shur (the “Disclosure”) attached to this Declaration as Exhibit A.

5. In the event that additional information becomes available that reveals any connections with parties in interest, this declaration will be amended or supplemented.

6. I do not believe that serving as fee examiner in the above-captioned chapter 11 cases, or any of the other disclosed connections with potential parties in interest, presents any conflict of interest for me or the Firm.

7. The Firm’s current customary hourly rates, subject to change from time to time, plus reimbursement of expenses, will be charged by Robert J. Keach and other attorneys of the Firm; the hourly rates of Mr. Keach and of the attorneys of the Firm likely to assist Mr. Keach, should the Court approve the retention of the Firm, are set forth in the Disclosure.

8. In the normal course of business, the Firm revises its regular hourly rates on

January 1st of each year and requests that, effective January 1st of each year, the aforementioned rates be revised to the regular hourly rates which will be in effect at that time, provided, however, the Firm will provide at least ten (10) days advance notice of the revised regular hourly rates to counsel to the Debtor, the U.S. Trustee, and counsel to any official committees appointed in these cases.

9. Other than its regular agreement governing all shareholders in the ordinary course of business of the Firm, no agreement or understanding exists between the Firm or any shareholder, associate or other employee thereof as to compensation in connection with these Chapter 11 cases.

10. Other than its regular agreement governing all shareholders in the ordinary course of business of the Firm, the Firm has no agreement with any entity to share with such entity any compensation received by the Firm.

11. The Firm and its shareholders, associates and other employees may have in the past represented and may in the future represent entities that are claimants of the Debtor in matters totally unrelated to the matters with respect to which the Firm is to be engaged, including, without limitation, as set forth in the Disclosure.

12. Neither I, the Firm, nor any shareholder, associate or other employee thereof, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor, or its estate in the matters upon which the Firm is to be engaged.

13. The facts set forth herein are true and correct to the best of my knowledge, information, and belief.



Dated: March 21, 2022

Robert J. Keach

Curriculum Vitae

Robert J. Keach, Esq.
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Robert J. Keach, a shareholder at Bernstein, Shur, Sawyer & Nelson, practices in the area of bankruptcy, reorganization, and workouts. Mr. Keach's practice focuses on the representation of various parties in workouts and bankruptcy cases, including debtors, creditors, creditors committees, lessors and third parties acquiring troubled companies and/or their assets. Mr. Keach has appeared before the bankruptcy courts in the Districts of Maine, Massachusetts, New Hampshire, Delaware, the Northern District of California and the Southern and Eastern Districts of New York. Mr. Keach has appeared as a panelist on national bankruptcy, lender liability and creditors' rights programs, and is the author of several articles on bankruptcy and creditors' rights appearing in the ABI Law Review, Commercial Law Journal and ABI Journal, among other publications. Mr. Keach is admitted to practice in Maine and Massachusetts.

Mr. Keach is currently an Adjunct Professor (Cross-Border Insolvency; Business Bankruptcy) at Boston College Law School.

Fee Examiner Appointments and Engagements:

Mr. Keach currently serves as the court-appointed fee examiner in the chapter 11 cases for *Intelsat S.A. et al.*, pending in the Eastern District of Virginia, and recently concluded service as the fee examiner for the chapter 11 cases for *Murray Energy Holdings, et al.*, pending in the Southern District of Ohio. Mr. Keach is also currently the fee examiner as to all professionals retained by the Financial Oversight and Management Board for Puerto Rico in connection with non-Title III services. Mr. Keach also served as the court-appointed fee examiner in the following chapter 11 cases: *AMR Corporation* (the chapter 11 cases of American Airlines and its parent and certain affiliates, filed in the SDNY), *Exide Technologies* (D. Del.), *Mineral Park* (D. Del.), and *Relativity Media* (SDNY). Among other private engagements, Mr. Keach was retained by a litigation trust formed pursuant to a plan of arrangement sanctioned under Canada's Companies Creditors Arrangement Act to review, and advise the trust's board with respect to, the fees and expenses of the trustee and its counsel in prosecuting multi-billion dollar cross border fraud and fraudulent transfer litigation.

Selected National Engagements:

Mr. Keach was co-counsel for the victorious petitioner in *Mission Product Holdings, Inc. v. Tempnology LLC*, 139 S.Ct. 1652 (2019). Mr. Keach is the estate representative (and formerly, the chapter 11 trustee) in the cross-border railroad reorganization of *Montreal Maine & Atlantic Railway, Ltd.* Mr. Keach has, *inter alia*, represented ad hoc committees in the *Homebanc*

Mortgage, *New Century TRS Holdings*, and *Nortel Networks* cases in Delaware, as well as a public utilities commission in the *FairPoint Communications* case in the Southern District of New York, and parties in *In re Sports Authority Holdings, Inc.* (Delaware), *In re Verso Corporation* (Delaware), *In re Heritage Home Group* (Delaware), *In re The Bon-Ton Stores, Inc.* (Delaware), and *In re Toys R Us, Inc.* (E.D. Va.). Mr. Keach represents international private equity funds in distressed company acquisitions throughout the U.S. both in and outside of chapter 11 cases.

Selected Honors:

ABI Lifetime Achievement Award, December 2021
Fellow, American College of Bankruptcy; Member of the College's Board of Directors
Chambers USA "Star Individual," Corporate/M&A (Bankruptcy) Section
2021 Lawdragon 500 Leading U.S. Bankruptcy and Restructuring Lawyers
Top Lawyers in New England, Wall Street Journal
New England Super Lawyer, Top 100 Lawyers in New England
Martindale-Hubbell, Rated A-V Preeminent
Listed in *Best Lawyers in America (Twenty Year Certificate)*

Professional Affiliations:

American Bankruptcy Institute, Past President (2009-2010); Co-chair of the ABI's Commission to Study the Reform of Chapter 11 (2012-2015); Fellow of the American College of Bankruptcy; American Bar Association, Section on Business, Banking and Corporations, Section on Real Estate, Probate and Trust Law (Committee on Enforcement of Creditors Rights) and Section on Litigation; Certified - Business Bankruptcy Law - American Board of Certification (ABC).

Selected Publications:

Robert J. Keach and Lindsay Zahradka Milne, *The Unconstitutional Confluence of Statutory Mootness Under Bankruptcy Code §363(m) and Bankruptcy Courts' Discretion Under Rule 6004(h)*, 71 SYRACUSE LAW REVIEW 493 (2021); Robert J. Keach and Lindsay Zahradka Milne, *Persuasive Authority: Compelled Third-Party Releases*, 37 ABI Journal 12 (December 2018); Robert J. Keach and Andrew C. Helman, *Life After Jevic: An End to Priority-Skipping Distributions?*, 36 ABI Journal 9 (September 2017); Robert J. Keach and Brady C. Williamson, *The Boomerang Effect: Is There a Contract Exception to ASARCO?*, 35 ABI Journal 14 (April 2016); Robert Keach and Al Togut, *The ABI Commission to Study the Reform of Chapter 11 Enters Its Second Year*, ABL Advisor (2013), *Commission to Explore Overhauling Chapter 11*, 30 ABI Journal 5, 36-37, 83 (June 2011); *Chapter 11 as a Liquidation Tool: Legal, Tactical and Practical Considerations for Debtors, Lenders and Buyers*, *Collier Guide to Chapter 11: Key Topics and Selected Industries*, ¶ [4.01] (Alan N. Resnick and Henry J. Sommer eds.) (2015); *Rule 2004 as a Pre-Litigation Tool in a Post-Twombly/Iqbal World: Part II*, 29 ABI Journal 28 (Nov. 2010); *Rule 2004 as a Pre-Litigation Tool in a Post-Twombly/Iqbal World: Part I*, 29 ABI Journal 28 (Oct 2010); *Declarations And Affidavits: Using And Defending Against Written "Nontestimonial" Evidence*, 28 ABI Journal 1, 20, 68-69, (February 2009); *Selecting, Qualifying an Expert in Bankruptcy Proceedings: One Type Does Not Fit All*, 27 ABI Journal 2, 26, 71-74

(March 2008); *Selecting, Qualifying an Expert in Bankruptcy Proceedings: One Type Does Not Fit All: Part I*, 27 ABI Journal 1, 26, 76-77 (Feb. 2008); *BAPCPA and WARN Act 'Back Pay': Now, Timing Isn't Everything*, 24 ABI Journal 26 (Dec./Jan. 2006); *Dead Man Filing Redux: Is the New Individual Chapter Eleven Unconstitutional?*, 13 AM. BANKR. INST. L. REV. 483 (Winter 2005); *Afterlife, Reincarnation or Purgatory? Post-confirmation Jurisdiction in the First Circuit*, 24 ABI Journal 24 (Oct. 2005); *Solvent Debtors and Myths of Good Faith and Fiduciary Duty*, 23 ABI Journal 36 (Jan. 2005); *Stalking –Horse Lenders and Good Faith: The Availability of Appellate Protection Under §§363(m) and 364 (e) For Asset Purchasers Extending DIP Financing*, 23 ABI Journal 28 (June 2004); *When the Committee is Not and When the Committee is No More*, 22 ABI Journal 34 (Jan. 2004); *A Hole in the Glove: Why 'Negotiation' Should Trump 'Solicitation'*, 22 ABI Journal 22 (June 2003); *The Case Against KERPS*, American Bankruptcy Institute (2003); *LaSalle, the "Market Test" and Competing Plans: Still in the Fog*, 21 ABI Journal 18 (December/January 2003); *The Continued Unsettled State of Constructive Trusts in Bankruptcy: Of Butner, Federal Interests and the Need for Uniformity*, 103 COM. L. J. 411 (Winter 1998); *"Free To Wander The Commercial Meadows": Controlling Debtor (and Creditor) Conduct in the Gap Period*, American Bankruptcy Institute 1997; *Partner and Partnership Bankruptcy: A Survey and Analysis of Case Law and Proposed Amendments to the Bankruptcy Code*, American Bankruptcy Institute, 1996; *Creditors Get "Gas": The Unsettled State Of Constructive Trusts in Bankruptcy After Columbia Gas and Omegas Group*, American Bankruptcy Institute, 1995; *Creditor Plans In Single-Asset Chapter 11 Cases: Some Issues and Considerations. Restructuring Real Estate Partnerships: Is There Life After Greystone?*, American Bar Association, 1992; *Negative Amortization Plans, Feasibility, and the Fair and Equitable Test. Current Developments, Restructuring Real Estate Partnerships: Is There Life After Greystone?*, American Bar Association, 1992; *Allocating Tax Payments Made During a Bankruptcy Case First to Trust Fund Taxes After United States v. Energy Resources Co., Inc.*, 39th Annual Colby College Estate Planning and Tax Institute, 1992; *Termination of Commercial Credit Relationships and the Implied Covenant of Good Faith and Fair Dealing*, Business Torts Seminar, MSBA, 1990; and *Partner and Partnership Bankruptcy: The Impact of the Filing of a Petition for Relief Under the Bankruptcy Code by a General Partner or a Partnership Upon the Partnership Assets, the Non-Filing Partners, and Partner and Partnership Creditors*, Partnership Investments Seminar, MSBA, 1990; Miscellaneous articles for "Cracking the Code," 1996-1997, at ABI World, www.abiworld.org.

**DISCLOSURE OF CONNECTIONS AND CONNECTIONS SEARCH METHODOLOGY
ON BEHALF OF ROBERT J. KEACH AND BERNSTEIN SHUR WITH RESPECT TO
APPOINTMENT OF FEE EXAMINER AND COUNSEL**

Robert J. Keach for himself and on behalf of Bernstein Shur states as follows:

1. He practices law as a shareholder of Bernstein Shur Sawyer & Nelson, P.A. (“Bernstein Shur”), a law firm with its principal office at 100 Middle Street, Portland, Maine, and other offices in Augusta, Maine and Manchester, New Hampshire.

2. He is a member of the State Bar of Maine (No. 2289), admitted to practice there in 1980, as well as the Bar of the Commonwealth of Massachusetts (No. 565 508), admitted to practice there in 1994. He is also admitted to practice before the United States District Courts for the Districts of Maine and Massachusetts and the United States Courts of Appeals for the First Circuit, Second Circuit, Seventh Circuit and Eighth Circuit. He has appeared before the U.S. Courts of Appeals in the First, Second, Seventh and Eighth Circuits and federal district and bankruptcy courts in a variety of jurisdictions, including, without limitation, the Districts of Maine, Massachusetts and Delaware, the Southern District of Ohio, the Eastern District of Virginia, the Eastern District of New York, and the Southern District of New York.

3. He submits this disclosure, in connection with his proposed appointment as a fee examiner in the chapter 11 case captioned *In re: LTL Management LLC*, Chapter 11 Case No. 21-30589(MBK)(Bankr. D. N.J.). Unless otherwise noted, the disclosure is based on personal knowledge and will be timely amended as previously unknown or undisclosed and relevant information comes to his attention.

4. Bernstein Shur, which employs more than 120 attorneys, has a large diversified legal practice that primarily, though not exclusively, represents corporate clients based in, or doing business in, the United States, with an emphasis on the Northeast. Among these clients are financial institutions, insurance companies, manufacturers, suppliers, business and industry groups, and others that may have a direct or indirect interest in these cases. However, as detailed below, Bernstein Shur does not represent

anyone in connection with these cases, nor has it ever filed a proof of claim for itself or on behalf of a client in these cases.

5. Robert J. Keach and Bernstein Shur have conducted a conflicts and connections check in accordance with the firm's standard conflicts and connections search protocol. The conflict and connections check utilized, *inter alia*, the contacts list used by the Debtor's professionals for such searches, as supplemented by the notice and service lists maintained by Epiq Corporate Restructuring LLC and pursuant to a review of the case dockets, and as further supplemented by the List of Top 30 Law Firms With the Most Significant Representation of Talc Claimants filed in the *LTL Management LLC* case; copies of all of the lists used are attached collectively hereto as Exhibit A (and hereinafter referred to as the "Master Conflicts List"). Without limitation, a detailed conflict check was done as to the Debtor and all named affiliates, Retained Professionals (as defined in Paragraph 6 below), judges of the United States Bankruptcy Court for the District of New Jersey and United States Trustee personnel listed on the Master Conflicts List (and otherwise determined), members of the official committees appointed in the case, and other key creditors and parties-in-interest. E-mail inquiries were made as to all attorneys at Bernstein Shur including, without limitation, as to relationships with any Retained Professionals and whether or not any Bernstein Shur attorneys held shares or other equity interests in the Debtor or any affiliates. (Certain additional steps are delineated below in greater detail.) That conflicts check indicates that Bernstein Shur has never represented the Debtor or any of its disclosed affiliates. That check also indicates that Bernstein Shur has not been engaged to represent any Retained Professional or creditor of the Debtor in connection with these cases, including to file any proofs of claim, and steps have been taken to insure no future representation of such person or entities if Robert J. Keach is appointed fee examiner. That check also supports additional declarations set forth below. Therefore, to the best of his knowledge, information and belief, the following statements are true (and when the term "Bernstein Shur" is used it includes each attorney who is a shareholder of, or is employed by, Bernstein Shur even when not so specified):

- a. To the best of his knowledge, Bernstein Shur and Robert J. Keach are “disinterested persons” under section 101(14) and 327 of the Bankruptcy Code, and sections 101(14) and 1104(d) of the Bankruptcy Code, respectively;
- b. Neither Robert J. Keach, Bernstein Shur nor, to the best of his knowledge after due inquiry, any shareholder, member, counsel or associate of Bernstein Shur:
 - i. is a creditor, an equity security holder, or an insider of the Debtor;
 - ii. within the two (2) years before the date of the filing of the Debtor’s petition, served as a director, officer, or employee of the Debtor; or
 - iii. has an interest materially adverse to the interests of the Debtor’s estate or to any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor, or for any other reason.
- c. More specifically, neither Robert J. Keach, Bernstein Shur nor, to the best of his knowledge after due inquiry, any shareholder, member, counsel or associate of Bernstein Shur, is related to or has any connections with any Bankruptcy Judge of the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), the United States Trustee (Region 3), or any person employed by the Office of the United States Trustee (Region 3), other than communications with the Office of the United States Trustee in connection with the prospective appointment of a fee examiner and related occurrences in these cases, in connection with the American Bankruptcy Institute’s Commission to Study the Reform of Chapter 11, and to the extent they have shared positions on continuing education panels (as set forth in detail below);
- d. Except as otherwise disclosed herein, neither he, Bernstein Shur, nor to the best of his knowledge after due inquiry, any shareholder member, counsel or associate of Bernstein Shur: (i) holds or represents an adverse interest in connection the Debtor’s case; (ii) holds or represents an interest adverse to the interests of the Debtor’s estates; or (iii) has any other connection with the Debtor, its creditors, any other party in interest, or, where identified, their respective attorneys;
- e. Except as otherwise disclosed herein, neither he, Bernstein Shur, nor to the best of his knowledge after due inquiry, any of shareholder, member, counsel or associate of Bernstein Shur: (i) has represented the Debtor or any Interested Party (as that term is defined below) in connection with the Debtor’s chapter 11 case; or (ii) represents the Debtor or any of the Interested Parties in any matter at the present time;
- f. Attorneys at Bernstein Shur may have spouses, parents, children, siblings, or other relatives (“Relatives”) who are attorneys at other law firms and companies (although the conflict search to date has revealed no such connection). Bernstein Shur has strict policies against disclosing confidential information to anyone

outside of the firm, including spouses, parents, children, siblings, fiancés, and fiancées. If he is selected to serve as fee examiner in the Debtor's case and Bernstein Shur is retained as his counsel, no member of Bernstein Shur will work on this engagement if a Relative of that member is working on or in connection with the Debtor's case;

- g. Bernstein Shur and Robert J. Keach are continuing and will continue to review potential conflicts. If he or Bernstein Shur learns that Bernstein Shur has a relationship with, or has represented, a party in interest in these cases, he will supplement this declaration immediately and promptly notify the United States Trustee;
- h. If Robert J. Keach is appointed as fee examiner herein, and Bernstein Shur is retained as his counsel, to ensure that Bernstein Shur will remain conflict free during the term of the appointment, he represents and agrees on behalf of Bernstein Shur, that, Bernstein Shur will not represent any client other than the fee examiner in connection with these cases; and
- i. Neither Bernstein Shur nor Robert J. Keach have agreed to share any compensation or reimbursement received in connection with the Debtor's cases with another person, except as expressly authorized by 11 U.S.C. § 504(b)(1).

6. In preparing this disclosure, and in support of the declarations in this disclosure, Robert J. Keach has also reviewed and caused a full computerized conflict search to be conducted, in accordance with firm protocol, as to:

- (a) the Master Conflicts List;
- (b) the full docket in the above-captioned case through and including March 18, 2022;
- (c) Order Appointing the Official Committee of Talc Claimants attached as Exhibit B-1; and the appointment(s) of the talc claimants' committee(s) attached collectively as Exhibits B-2 and B-3¹;
- (d) Debtor's Motion for an Order Authorizing the Retention and Compensation of Professionals Utilized By the Debtor in the Ordinary Course of Business [Docket No. 12]; and
- (e) the Master Service List as of March 18, 2022 maintained by Epiq Corporate Restructuring, LLC, a copy of which is attached hereto as Exhibit C.

¹ Mr. Keach is aware that the Court recently overruled the UST's attempt to name two separate talc claimants' committees, without prejudice. In order to make the conflict search as broad as possible, and given the possibility that separate committees could be reinstated, Mr. Keach based the conflict search on the notices appointing separate committees. Mr. Keach notes that the system of two separate talc claimants' committees has been continued by subsequent orders of the Court.

From that review, Mr. Keach has compiled a list of all professionals retained or proposed to be retained in these cases and related adversary proceedings by the Debtor or the talc claimants' committees, or otherwise retained with Court approval (collectively, the "Retained Professionals"), which list is attached as Exhibit D. A conflict search was conducted as to the Retained Professionals using Bernstein Shur's standard computer conflict search protocol and by use of a firm-wide e-mail inquiry. Bernstein Shur does not represent any firm or other entity on the list of the Retained Professionals, and, except as disclosed below, is not currently co-counsel or a co-professional with any such firms. A firm wide e-mail inquiry was also made as to any connections with the Debtor, including whether any attorney at Bernstein Shur owned, directly, any shares or other equity interests in the Debtor or any affiliate of the Debtor. Except as disclosed below, no such holdings exist.

7. In the interests of full disclosure however, and out of an excess of caution, Robert J. Keach and Bernstein Shur make the following additional disclosures:

A. Robert J. Keach was a Co-chair of the American Bankruptcy Institute ("ABI") Commission to Study the Reform of Chapter 11 (the "Commission"). Members of the Retained Professionals shown on Exhibit E attached hereto were members of the Commission or its advisory committees when the Commission was active.

B. Robert J. Keach is a past President of the ABI, and in various capacities at ABI has worked with certain individuals associated with the Retained Professionals on ABI business or projects, and served on seminar panels with individuals associated with the Retained Professionals and counsel employed by the Office of the United States Trustee.

C. In matters wholly unrelated to the Debtor and its chapter 11 case, Bernstein Shur, and Robert J. Keach in particular, represents and/or has represented clients adverse to clients represented by certain of the Retained Professionals, and represents and/or has represented clients in matters where such clients were co-defendants or co-plaintiffs in litigation.

D. In matters wholly unrelated to the Debtor and its chapter 11 case, Bernstein Shur serves as co-counsel or co-professional with certain Retained Professionals, to wit: Shook Hardy, FTI Consulting, and King & Spaulding.

E. Three members of Bernstein Shur (two shareholders and one of-counsel attorney) own collectively less than 700 shares of publicly traded stock of Johnson & Johnson. None of those attorneys serves on the fee examination team (or ever has), and, as with all such cases, appropriate screening measures will be put in place to ensure that such attorneys do not have access to any material non-public information.

F. Certain former or current clients of Bernstein Shur may be creditors of the Debtor or have other relationships to the case as set forth in Exhibit F; Bernstein Shur has not represented, and will not represent, such former or current clients in connection with the Debtor's cases.

G. Bernstein Shur has, in the past, been retained by McCarter & English LLP on a matter that is concluded, and, in any event, was wholly unrelated to the Debtor.

H. Bernstein Shur has, in the past, been retained by Blake, Cassels & Graydon LLP on a matter that is concluded, and, in any event, was wholly unrelated to the Debtor.

I. A member of FTI Consulting served as an expert witness in an arbitration on behalf of a client represented by Bernstein Shur. That matter has concluded.

J. Bernstein Shur has, in the past, been retained by Faegre Drinker Biddle & Reath LLP on a matter that is concluded, and, in any event, was wholly unrelated to the Debtor.

K. Bernstein Shur has, in the past, been retained by Covington & Burling LLP on a matter that is concluded, and, in any event, was wholly unrelated to the Debtor.

L. Bernstein Shur has, in the past, been retained by Adler Pollock & Sheehan PC on a matter that is concluded, and, in any event, was wholly unrelated to the Debtor.

M. Robert J. Keach has served as an expert witness (retained by Morgan Lewis) on a matter that is concluded, and, in any event, was wholly unrelated to the Debtor.

N. Bernstein Shur serves and/or has served as co-counsel with Morgan Lewis, JD Thompson Law, and Dechert LLP on matters wholly unrelated to the Debtor or its chapter 11 case.

O. Certain insurers listed on the Master Conflicts List have paid Bernstein Shur's fees on behalf of the firm's insured clients pursuant to policies issued by such insurers in connection with matters wholly unrelated to the Debtor.

8. At Bernstein Shur, several shareholders, of counsel attorneys, associates, and paralegals regularly represent clients in matters involving Chapter 11 proceedings, whether as debtors, official committees, ad hoc committees, members of a committee or as creditors (secured and unsecured). (Additional attorneys may also work on such matters on a less regular basis.) If Bernstein Shur is retained as counsel to the Fee Examiner, some or all of those attorneys would assist the Fee Examiner. Below are the names and normal hourly rates for those attorneys, subject to periodic adjustment beginning on January 1, 2022:

Robert J. Keach, Shareholder	\$685.00
Louis H. Kornreich, Of Counsel	\$685.00
David S. ("Sam") Anderson, Shareholder	\$455.00
Lindsay Zahradka Milne, Shareholder	\$465.00
Adam R. Prescott, Shareholder	\$340.00
Brita J. Forssberg, Of Counsel	\$330.00
Letson D. Boots, Associate	\$275.00
Kyle D. Smith, Associate	\$265.00
Angela Stewart, Paralegal	\$240.00
Karla Quirk, Paralegal	\$210.00
Christine Mastrogiorgio, Paralegal	\$185.00

Dated this 21st day of March 2022.



Robert J. Keach
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Exhibit A

Master Conflicts List

Debtor

LTL Management LLC

Direct Equity Owner of Debtor

Johnson and Johnson Consumer Inc.

Debtor's Direct Non-Debtor Subsidiary

Royalty A&M LLC

Other Non-Debtor Affiliates

3Dintegrated ApS

Acclarent, Inc.

Actelion Ltd

Actelion Manufacturing GmbH

Actelion Pharmaceuticals Australia Pty. Limited

Actelion Pharmaceuticals Korea Ltd.

Actelion Pharmaceuticals Ltd

Actelion Pharmaceuticals Mexico S.A. De C.V.

Actelion Pharmaceuticals Trading (Shanghai) Co., Ltd.

Actelion Pharmaceuticals UK Limited

Actelion Pharmaceuticals US, Inc.

Actelion Registration Limited

Actelion Treasury Unlimited Company

Akros Medical, Inc.

Albany Street LLC

ALZA Corporation

Alza Land Management, Inc.

AMO (Hangzhou) Co., Ltd.

AMO (Shanghai) Medical Devices Trading Co., Ltd.

AMO ASIA LIMITED

AMO Australia Pty Limited

AMO Canada Company

AMO Denmark ApS

AMO Development, LLC

AMO France

AMO Germany GmbH

AMO Groningen B.V.

AMO International Holdings

AMO Ireland

AMO Ireland Finance Unlimited Company

AMO Italy SRL

AMO Japan K.K.

AMO Manufacturing Spain S.L.

AMO Manufacturing USA, LLC

AMO Netherlands BV
 AMO Nominee Holdings, LLC
 AMO Norway AS
 AMO Puerto Rico Manufacturing, Inc.
 AMO Sales and Service, Inc.
 AMO Singapore Pte. Ltd.
 AMO Spain Holdings, LLC
 AMO Switzerland GmbH
 AMO U.K. Holdings, LLC
 AMO United Kingdom, Ltd.
 AMO Uppsala AB
 AMO US Holdings, Inc.
 AMO USA Sales Holdings, Inc.
 AMO USA, LLC
 Animas Diabetes Care, LLC
 Animas LLC
 Animas Technologies LLC
 AorTx, Inc.
 Apsis
 Aragon Pharmaceuticals, Inc.
 Asia Pacific Holdings, LLC
 Atrionix, Inc.
 AUB Holdings LLC
 Auris Health, Inc.
 Backsvalan 2 Aktiebolag
 Backsvalan 6 Handelsbolag
 Beijing Dabao Cosmetics Co., Ltd.
 BeneVir BioPharm, Inc.
 Berna Rhein B.V.
 BioMedical Enterprises, Inc.
 Biosense Webster (Israel) Ltd.
 Biosense Webster, Inc.
 C Consumer Products Denmark ApS
 Calibra Medical LLC
 Campus-Foyer Apotheke GmbH
 Carlo Erba OTC S.r.l.
 Centocor Biologics, LLC
 Centocor Research & Development, Inc.
 ChromaGenics B.V.
 Ci:Labo Customer Marketing Co., Ltd.
 Ci:z. Labo Co., Ltd.
 Cilag AG
 Cilag GmbH International
 Cilag Holding AG

Cilag Holding Treasury Unlimited Company
 Cilag-Biotech, S.L.
 CNA Development GmbH
 Codman & Shurtleff, Inc.
 Coherex Medical, Inc.
 ColBar LifeScience Ltd.
 Company Store.com, Inc.
 Cordis de Mexico, S.A. de C.V.
 Cordis International Corporation
 Corimmun GmbH
 CoTherix Inc.
 CSATS, Inc.
 Darlain Trading S.A.
 Debs-Vogue Corporation (Proprietary) Limited
 DePuy France
 DePuy Hellas SA
 DePuy International Limited
 DePuy Ireland Unlimited Company
 DePuy Mexico, S.A. de C.V.
 DePuy Mitek, LLC
 DePuy Orthopaedics, Inc.
 DePuy Products, Inc.
 DePuy Spine, LLC
 DePuy Synthes Gorgan Limited
 DePuy Synthes Institute, LLC
 DePuy Synthes Leto SARL
 DePuy Synthes Products, Inc.
 DePuy Synthes Sales, Inc.
 DePuy Synthes, Inc.
 Dr. Ci:Labo Co., Ltd.
 DR. CI:LABO COMPANY LIMITED
 Dutch Holding LLC
 ECL7, LLC
 EES Holdings de Mexico, S. de R.L. de C.V.
 EES, S.A. de C.V.
 EIT Emerging Implant Technologies GmbH
 Ethicon Biosurgery Ireland
 Ethicon Endo-Surgery (Europe) GmbH
 Ethicon Endo-Surgery, Inc.
 Ethicon Endo-Surgery, LLC
 Ethicon Holding Sarl
 Ethicon Ireland Unlimited Company
 Ethicon LLC
 Ethicon PR Holdings Unlimited Company

Ethicon Sarl
 Ethicon US, LLC
 Ethicon Women's Health & Urology Sarl
 Ethicon, Inc.
 Ethnor (Proprietary) Limited
 Ethnor del Istmo S.A.
 Ethnor Farmaceutica, S.A.
 Ethnor Guatemala, Sociedad Anomina
 Finsbury (Development) Limited
 Finsbury (Instruments) Limited
 Finsbury Medical Limited
 Finsbury Orthopaedics International Limited
 Finsbury Orthopaedics Limited
 FMS Future Medical System SA
 GH Biotech Holdings Limited
 Global Investment Participation B.V.
 GMED Healthcare BV
 Guangzhou Bioseal Biotech Co., Ltd.
 Hansen Medical Deutschland GmbH
 Hansen Medical International, Inc.
 Hansen Medical UK Limited
 Hansen Medical, Inc.
 Healthcare Services (Shanghai) Ltd.
 I.D. Acquisition Corp.
 Innomedic Gesellschaft für innovative
 Medizintechnik und Informatik mbH
 Innovalens B.V.
 Innovative Surgical Solutions, LLC
 J & J Company West Africa Limited
 J&J Pension Trustees Limited
 J.C. General Services BV
 Janssen Alzheimer Immunotherapy (Holding) Limited
 Janssen Biologics (Ireland) Limited
 Janssen Biologics B.V.
 Janssen BioPharma, Inc.
 Janssen Biotech, Inc.
 Janssen Cilag Farmaceutica S.A.
 Janssen Cilag S.p.A.
 Janssen Cilag SPA
 Janssen Cilag, C.A.
 Janssen de Mexico, S. de R.L. de C.V.
 Janssen Development Finance Unlimited Company
 Janssen Diagnostics, LLC
 Janssen Egypt LLC

Janssen Farmaceutica Portugal Lda
 Janssen Global Services, LLC
 Janssen Group Holdings Limited
 Janssen Holding GmbH
 Janssen Inc.
 Janssen Irish Finance Company UC
 Janssen Korea Ltd.
 Janssen Oncology, Inc.
 Janssen Ortho LLC
 Janssen Pharmaceutica (Proprietary) Limited
 Janssen Pharmaceutica NV
 Janssen Pharmaceutica S.A.
 Janssen Pharmaceutical
 Janssen Pharmaceutical K.K.
 Janssen Pharmaceutical Sciences Unlimited Company
 Janssen Pharmaceuticals, Inc.
 Janssen Products, LP
 Janssen R&D Ireland
 Janssen Research & Development, LLC
 Janssen Sciences Ireland Unlimited Company
 Janssen Scientific Affairs, LLC
 Janssen Supply Group, LLC
 Janssen Vaccines & Prevention B.V.
 Janssen Vaccines Corp.
 Janssen-Cilag
 Janssen-Cilag (New Zealand) Limited
 Janssen-Cilag A/S
 Janssen-Cilag AG
 Janssen-Cilag Aktiebolag
 Janssen-Cilag AS
 Janssen-Cilag B.V.
 Janssen-Cilag de Mexico S. de R.L. de C.V.
 Janssen-Cilag Farmaceutica Lda.
 Janssen-Cilag Farmaceutica Ltda.
 Janssen-Cilag GmbH
 Janssen-Cilag International NV
 Janssen-Cilag Kft.
 Janssen-Cilag Limited
 Janssen-Cilag Manufacturing, LLC
 Janssen-Cilag NV
 Janssen-Cilag OY
 Janssen-Cilag Pharma GmbH
 Janssen-Cilag Pharmaceutical S.A.C.I.
 Janssen-Cilag Polska, Sp. z o.o.

Janssen-Cilag Pty Ltd
 Janssen-Cilag S.A.
 Janssen-Cilag s.r.o.
 Janssen-Cilag, S.A.
 Janssen-Cilag, S.A. de C.V.
 Janssen-Pharma, S.L.
 J-C Health Care Ltd.
 Jevco Holding, Inc.
 JJ Surgical Vision Spain, S.L.
 JJC Acquisition Company B.V.
 JJHC, LLC
 JJSV Belgium BV
 JJSV Manufacturing Malaysia SDN. BHD.
 JJSV Norden AB
 JJSV Produtos Oticos Ltda.
 JNJ Global Business Services s.r.o.
 JNJ Holding EMEA B.V.
 JNJ International Investment LLC
 JNJ Irish Investments ULC
 Johnson & Johnson
 Johnson & Johnson - Societa' Per Azioni
 Johnson & Johnson (Angola), Limitada
 Johnson & Johnson (China) Investment Ltd.
 Johnson & Johnson (Egypt) S.A.E.
 Johnson & Johnson (Hong Kong) Limited
 Johnson & Johnson (Ireland) Limited
 Johnson & Johnson (Jamaica) Limited
 Johnson & Johnson (Kenya) Limited
 Johnson & Johnson (Middle East) Inc.
 Johnson & Johnson (Mozambique), Limitada
 Johnson & Johnson (Namibia) (Proprietary) Limited
 Johnson & Johnson (New Zealand) Limited
 Johnson & Johnson (Philippines), Inc.
 Johnson & Johnson (Private) Limited
 Johnson & Johnson (Thailand) Ltd.
 Johnson & Johnson (Trinidad) Limited
 Johnson & Johnson (Vietnam) Co., Ltd
 Johnson & Johnson AB
 Johnson & Johnson AG
 Johnson & Johnson Belgium Finance Company BV
 Johnson & Johnson Bulgaria EOOD
 Johnson & Johnson China Ltd.
 Johnson & Johnson Consumer (Hong Kong) Limited
 Johnson & Johnson Consumer (Thailand) Limited

Johnson & Johnson Consumer B.V.
 Johnson & Johnson Consumer Holdings France
 Johnson & Johnson Consumer Inc.
 Johnson & Johnson Consumer NV
 Johnson & Johnson Consumer Saudi Arabia Limited
 Johnson & Johnson Consumer Services EAME Ltd.
 Johnson & Johnson d.o.o.
 Johnson & Johnson de Argentina S.A.C. e. I.
 Johnson & Johnson de Chile Limitada
 Johnson & Johnson de Chile S.A.
 Johnson & Johnson de Colombia S.A.
 Johnson & Johnson de Costa Rica, S.A.
 Johnson & Johnson de Mexico, S.A. de C.V.
 Johnson & Johnson de Uruguay S.A.
 Johnson & Johnson de Venezuela, S.A.
 Johnson & Johnson del Ecuador, S.A.
 Johnson & Johnson Del Paraguay, S.A.
 Johnson & Johnson del Peru S.A.
 Johnson & Johnson do Brasil Industria E Comercio de Produtos Para Saude Ltda.
 Johnson & Johnson Dominicana, S.A.S.
 Johnson & Johnson Enterprise Innovation Inc.
 Johnson & Johnson European Treasury Company
 Johnson & Johnson Finance Corporation
 Johnson & Johnson Finance Limited
 Johnson & Johnson Financial Services GmbH
 Johnson & Johnson for Export and Import LLC
 Johnson & Johnson Foundation Scotland (NON-PROFIT)
 Johnson & Johnson Gateway, LLC
 Johnson & Johnson Gesellschaft m.b.H.
 Johnson & Johnson GmbH
 Johnson & Johnson Guatemala, S.A.
 Johnson & Johnson Health and Wellness Solutions, Inc.
 Johnson & Johnson Health Care Systems Inc.
 Johnson & Johnson Hellas Commercial and Industrial S.A.
 Johnson & Johnson Hellas Consumer Products Commercial Societe Anonyme
 Johnson & Johnson Hemisferica S.A.
 Johnson & Johnson Holding GmbH
 Johnson & Johnson Holdings K.K.
 Johnson & Johnson Inc.
 Johnson & Johnson Industrial Ltda.
 Johnson & Johnson Innovation - JJDC, Inc.
 Johnson & Johnson Innovation Limited
 Johnson & Johnson Innovation LLC
 Johnson & Johnson International

Johnson & Johnson International (Singapore) Pte. Ltd.
 Johnson & Johnson International Financial Services Company
 Johnson & Johnson Japan Inc.
 Johnson & Johnson K.K.
 Johnson & Johnson Kft.
 Johnson & Johnson Korea Ltd.
 Johnson & Johnson Korea Selling & Distribution LLC
 Johnson & Johnson Limitada
 Johnson & Johnson Limited
 Johnson & Johnson LLC
 Johnson & Johnson Luxembourg Finance Company Sarl
 Johnson & Johnson Management Limited
 Johnson & Johnson Medical (China) Ltd.
 Johnson & Johnson Medical (Proprietary) Ltd
 Johnson & Johnson Medical (Shanghai) Ltd.
 Johnson & Johnson Medical (Suzhou) Ltd.
 Johnson & Johnson Medical B.V.
 Johnson & Johnson Medical Devices & Diagnostics Group - Latin America, L.L.C.
 Johnson & Johnson Medical GmbH
 Johnson & Johnson Medical Korea Ltd.
 Johnson & Johnson Medical Limited
 Johnson & Johnson Medical Mexico, S.A. de C.V.
 Johnson & Johnson Medical NV
 Johnson & Johnson Medical Products GmbH
 Johnson & Johnson Medical Pty Ltd
 Johnson & Johnson Medical S.A.
 Johnson & Johnson Medical S.p.A.
 Johnson & Johnson Medical SAS
 Johnson & Johnson Medical Saudi Arabia Limited
 Johnson & Johnson Medical Servicios Profesionales S. de R.L. de C.V.
 Johnson & Johnson Medical Taiwan Ltd.
 Johnson & Johnson Medical, S.C.S.
 Johnson & Johnson Medikal Sanayi ve Ticaret Limited Sirketi
 Johnson & Johnson Middle East FZ-LLC
 Johnson & Johnson Morocco Societe Anonyme
 Johnson & Johnson Nordic AB
 Johnson & Johnson Pacific Pty Limited
 Johnson & Johnson Pakistan (Private) Limited
 Johnson & Johnson Panama, S.A.
 Johnson & Johnson Personal Care (Chile) S.A.
 Johnson & Johnson Poland Sp. z o.o.
 Johnson & Johnson Private Limited
 Johnson & Johnson Pte. Ltd.
 Johnson & Johnson Pty. Limited

Johnson & Johnson Research Pty Ltd
 Johnson & Johnson Romania S.R.L.
 Johnson & Johnson S.E. d.o.o.
 Johnson & Johnson S.E., Inc.
 Johnson & Johnson Sante Beaute France
 Johnson & Johnson SDN. BHD
 Johnson & Johnson Services, Inc.
 Johnson & Johnson Servicios Corporativos, S. de R.L. de C.V.
 Johnson & Johnson Surgical Vision India Private Limited
 Johnson & Johnson Surgical Vision, Inc.
 Johnson & Johnson Taiwan Ltd.
 Johnson & Johnson UK Treasury Company Limited
 Johnson & Johnson Ukraine LLC
 Johnson & Johnson Urban Renewal Associates
 Johnson & Johnson Vision Care (Shanghai) Ltd.
 Johnson & Johnson Vision Care Ireland Unlimited Company
 Johnson & Johnson Vision Care, Inc.
 Johnson & Johnson, S.A.
 Johnson & Johnson, S.A. de C.V.
 Johnson & Johnson, s.r.o.
 Johnson and Johnson (Proprietary) Limited
 Johnson and Johnson Sihhi Malzeme Sanayi Ve Ticaret Limited Sirketi
 JOM Pharmaceutical Services, Inc.
 La Concha Land Investment Corporation
 Latam International Investment Company Unlimited Company
 Lifescan
 McNeil AB
 McNeil Consumer Pharmaceuticals Co.
 McNeil Denmark ApS
 McNeil Healthcare (Ireland) Limited
 McNeil Healthcare (UK) Limited
 McNeil Healthcare LLC
 McNeil Iberica S.L.U.
 McNeil LA LLC
 McNEIL MMP, LLC
 McNeil Nutritionals, LLC
 McNeil Panama, LLC
 McNeil Products Limited
 McNeil Sweden AB
 MDS Co. Ltd.
 Medical Device Business Services, Inc.
 Medical Devices & Diagnostics Global Services, LLC
 Medical Devices International LLC
 Medical Industrial do Brasil Ltda.

Medos International Sarl
 Medos Sarl
 MegaDyne Medical Products, Inc.
 Menlo Care De Mexico, S.A. de C.V.
 Mentor B.V.
 Mentor Deutschland GmbH
 Mentor Medical Systems B.V.
 Mentor Partnership Holding Company I, LLC
 Mentor Texas GP LLC
 Mentor Texas L.P.
 Mentor Worldwide LLC
 Micrus Endovascular LLC
 Middlesex Assurance Company Limited
 Momenta Ireland Limited
 Momenta Pharmaceuticals, Inc.
 NeoStrata Company, Inc.
 NeoStrata UG (haftungsbeschränkt)
 Netherlands Holding Company
 Neuravi Inc.
 Neuravi Limited
 NeuWave Medical, Inc.
 Novira Therapeutics, LLC
 NuVera Medical, Inc.
 Obtech Medical Mexico, S.A. de C.V.
 OBTECH Medical Sarl
 OGX Beauty AU Pty Ltd
 OGX Beauty Limited
 OMJ Holding GmbH
 OMJ Ireland Unlimited Company
 OMJ Pharmaceuticals, Inc.
 Omrix Biopharmaceuticals Ltd.
 Omrix Biopharmaceuticals NV
 Omrix Biopharmaceuticals, Inc.
 Ortho Biologics LLC
 Ortho Biotech Holding LLC
 Ortho-McNeil Pharmaceutical, LLC
 Orthotaxy
 Patriot Pharmaceuticals, LLC
 Peninsula Pharmaceuticals, LLC
 Penta Pty. Limited
 Percivia LLC
 Perouse Plastie
 Pharmadirect Ltd
 Pharmedica Laboratories (Proprietary) Limited

PMC Holdings G.K.
 Princeton Laboratories, Inc.
 Productos de Cuidado Personal y de La Salud de Bolivia S.R.L.
 Proleader S.A.
 PT Integrated Healthcare Indonesia
 PT. Johnson & Johnson Indonesia
 Pulsar Vascular, Inc.
 Regency Urban Renewal Associates
 RespiVert Ltd.
 RoC International
 Rutan Realty LLC
 Scios LLC
 Sedona Enterprise Co., Ltd.
 Sedona Singapore International Pte. Ltd.
 Sedona Thai International Co., Ltd.
 Serhum S.A. de C.V.
 Shanghai Elsker For Mother & Baby Co., Ltd
 Shanghai Johnson & Johnson Ltd.
 Shanghai Johnson & Johnson Pharmaceuticals Ltd.
 Sightbox, LLC
 Sodiad ESV
 Spectrum Vision Limited Liability Company
 Spectrum Vision Limited Liability Partnership
 Spine Solutions GmbH
 SterilMed, Inc.
 Surgical Process Institute Deutschland GmbH
 Synthes Costa Rica S.C.R., Limitada
 SYNTHES GmbH
 Synthes Holding AG
 Synthes Holding Limited
 SYNTHES Medical Immobilien GmbH
 Synthes Medical Surgical Equipment & Instruments Trading LLC
 Synthes Produktions GmbH
 Synthes Proprietary Limited
 Synthes S.M.P., S. de R.L. de C.V.
 Synthes Tuttlingen GmbH
 Synthes USA Products, LLC
 Synthes USA, LLC
 Synthes, Inc.
 TARIS Biomedical LLC
 TearScience, Inc.
 The Anspach Effort, LLC
 The Vision Care Institute, LLC
 Tibotec, LLC

Torax Medical, Inc.
TriStrata, Incorporated
UAB "Johnson & Johnson"
Vania Expansion
Verb Surgical Inc.
Vision Care Finance Unlimited Company
Vogue International LLC
Vogue International Trading, Inc.
WH4110 Development Company, L.L.C.
Xian Janssen Pharmaceutical Ltd.
XO1 Limited
Zarbee's, Inc.

Managers and Officers of the Debtor

John Kim
Richard Dickinson
Robert Wuesthoff
Russell Deyo

Major Current Business Affiliations of Debtor's Managers

American Foundation for Opioid Alternatives
Lawyers for Civil Justice
Migration Policy Institute
Miller Center for Community Protection & Reliance, Eagleton Institute of Politics, Rutgers University
National Center for State Courts
National Council, McLean Hospital
New Jersey Civil Justice Institute
One Mind

Depository and Disbursement Banks

Bank of America, N.A.

Major Sureties

Chubb
Federal Insurance Company
Liberty Mutual Insurance Company
Travelers Casualty and Surety Company of America

Parties to Material Contracts with the Debtor

Johnson & Johnson
Johnson & Johnson Consumer Inc.
Johnson & Johnson Services, Inc.
U.S. Bank N.A.

Significant Co-Defendants in Talc-Related Litigation

3M Company
A.O. Smith Corporation
Albertsons Companies, Inc.
Avon Products, Inc.
Barretts Minerals, Inc.
BASF Catalysts LLC
Block Drug Company, Inc.
Borg Warner Morse Tec, Inc.
Brenntag North America
Brenntag Specialties, Inc.
Bristol-Myers Squibb Company
Carrier Corporation
Chanel, Inc.
Charles B. Chrystal Co., Inc.
Chattem, Inc.
Colgate-Palmolive Company
Conopco Inc.
Costco Wholesale Corporation
Coty, Inc.
Crane Co.
CVS Health Corporation
CVS Pharmacy, Inc.
Cyprus Amax Minerals Company
Cyprus Mines Corporation
Dana Companies, LLC
DAP Products, Inc.
Dollar General Corporation
Duane Reade Inc.
Eaton Corporation
Eli Lilly and Company
Elizabeth Arden, Inc.
Estee Lauder Inc.
Family Dollar Stores Inc.
Flowserve US, Inc.
FMC Corporation
Food 4 Less of California, Inc.
Ford Motor Company
Foster Wheeler, LLC
Gardner Denver, Inc.
General Electric Company
Genuine Parts Company
Goodyear Tire & Rubber Co.
Goulds Pumps, LLC

Grinnell LLC
 Honeywell International, Inc.
 Imerys Talc America, Inc.
 Imerys USA, Inc.
 IMO Industries Inc.
 John Crane, Inc.
 K&B Louisiana Corporation
 Kaiser Gypsum Company, Inc.
 Kmart Corporation
 Kolmar Laboratories
 Longs Drug Stores California
 L'Oreal USA, Inc.
 Lucky Stores, Inc.
 Macy's, Inc.
 Mary Kay Inc.
 Maybelline LLC
 Metropolitan Life Insurance Company
 Noxell Corporation
 Personal Care Products Council
 Pfizer, Inc.
 Pharma Tech Industries, Inc.
 Pneumo Abex, LLC
 PTI Royston, LLC
 Publix Super Markets, Inc.
 R.T. Vanderbilt Holding Company, Inc.
 Ralphs Grocery Company
 Revlon Consumer Products Corporation
 Revlon, Inc.
 Rite Aid Corporation
 Safeway, Inc.
 Sanofi-Aventis U.S. LLC
 Shulton, Inc.
 Specialty Minerals Inc.
 Target Corporation
 The Dow Chemical Company
 The Estee Lauder Companies, Inc.
 The Kroger Co.
 The Procter & Gamble Company
 Thrifty Payless, Inc.
 Unilever Home & Personal Care USA
 Union Carbide Corporation
 Vanderbilt Minerals, LLC
 ViacomCBS, Inc.
 Walgreen Co.

Walmart, Inc.
Warren Pumps, LLC
Whittaker Clark & Daniels, Inc.
Wyeth Holdings LLC
Yves Saint Laurent America, Inc.

Debtors' Retained Professionals and Claims Agent

AlixPartners LLP
Bates White LLC
Blake, Cassels & Graydon LLP
Epiq Corporate Restructuring LLC
Jones Day
King & Spalding LLP
McCarter & English, LLP
Orrick, Herrington, & Sutcliffe, LLP
Rayburn Cooper & Durham, P.A.
Shook, Hardy & Bacon L.L.P.
Skadden, Arps, Slate, Meager & Flom LLP
Weil Gotshal & Manges LLP
Wollmuth Maher & Deutsch, LLP

Debtors' Significant Ordinary Course Professionals, Consultants, and Service Providers

Adler Pollock & Sheehan PC
Bailey Glasser LLP
Barnes & Thornburg, LLP
Barrasso Usdin Kupperman Freeman & Sarver, L.L.C.
Blake, Cassels & Graydon LLP
Blank Rome LLP
Brown Greer PLC
Butler Snow LLP
Carlton Fields, P.A.
Chehardy, Sherman, Williams, Recile, & Hayes
Covington & Burling LLP
Damon Key Leong Kupchak Hastert
Davis Hatley Haffeman & Tighe
Dechert LLP
Elliott Law Offices, PA
Faegre Drinker Biddle & Reath LLP
Foliat, Huff, Ottaway & Bottom
Gibson, Dunn & Crutcher LLP
Goldman Ismail Tomaselli Brennan & Baum
Hartline Barger
HeplerBroom LLC
Irwin Fritchie Urquhart & Moore LLC

Johnson & Bell Ltd.
Jones, Skelton & Hochuli, P.L.C.
Kaplan, Johnson, Abate & Bird LLP
Kelley Jasons McGowan Spinelli Hanna & Reber, LLP
Kirkland & Ellis LLP
Kitch Drutchas Wagner Valitutti & Sherbrook
Lewis Brisbois Bisgaard & Smith, LLP
Manion Gaynor & Manning LLP
Miles & Stockbridge
Milligan & Herns
Morgan Lewis
Nelson Mullins Riley & Scarborough, LLP
Nutter McClennen & Fish LLP
Orrick, Herrington, & Sutcliffe, LLP
Patterson Belknap Webb & Tyler LLP
Proskauer Rose LLP
Quattlebaum, Grooms & Tull PLLC
Schnader Harrison Segal & Lewis
Schwabe Williamson & Wyatt
Sidley Austin LLP
Skadden, Arps, Slate, Meager & Flom LLP
Stoel Rives LLP
Sullivan Whitehead & Deluca LLP
Swartz Campbell LLC
The Weinhardt Law Firm
Tucker Ellis LLP
Willcox & Savage, P.C.

Known Professionals for Certain Non-Debtor Parties in Interest

Cravath, Swaine & Moore
White & Case LLP

Material Potentially Indemnified Parties

Bausch Health Companies Inc.
Cyprus Mines Corporation
Cyprus Talc Corp.
Imerys Talc America, Inc.
Imerys Talc Vermont, Inc.
Luzenac America, Inc.
Pharma Tech Industries, Inc.
PTI Royston, LLC
Rio Tinto America, Inc.
RTZ America, Inc.
Valeant Pharmaceuticals International, Inc.

Windsor Minerals Inc.
Costco Wholesale Corporation
Publix Super Markets, Inc.
Rite Aid Corporation
Safeway Inc.
Walmart Inc.

Law Firms with Significant Representations of Talc Claimants

Arnold & Itkin LLP
Ashcraft & Gerel, LLP
Aylstock, Witkin, Kreis & Overholtz, PLLC
Barnes Firm
Beasley Allen Law Firm
Cellino Law LLP
Dalimonte Rueb Stoller, LLP
Dean Omar Branham Shirley, LLP
Driscoll Firm, LLC
Fears Nachawati Law Firm
Ferraro Law Firm
Flint Law Firm LLC
Golomb Spirit Grunfeld, P.C.
Honik LLC
Johnson Law Group
Karst & von Oiste LLP
Kazan, McClain, Satterly & Greenwood PLC
Lanier Law Firm
Levy Konigsberg LLP
Maune Raichle Hartley French & Mudd, LLC
Miller Firm, LLC
Motley Rice LLC
Napoli Shkolnik PLLC
OnderLaw, LLC
Simmons Hanly Conroy LLC
Simon Greenstone Panatiere Bartlett, PC
The Gori Law Firm
Trammell PC
Weitz & Luxenberg, P.C.
Williams Hart Law Firm

Key Parties in *Imerys Talc America, Inc.* and *Cyprus Mines Corp.* Chapter 11 Cases

Cyprus Amax Minerals Company
 Cyprus Mines Corporation
 Cyprus Talc Corporation
 Imerys S.A.
 Imerys Talc America, Inc.
 Imerys Talc Vermont, Inc. (fka Windsor Minerals Inc.)
 James L. Patton
 Luzenac America, Inc.
 Official Committee of Tort Claimants (In re Imerys Talc America, Inc.)
 Official Committee of Tort Claimants (In re Cyprus Mines Corp.)
 Roger Frankel

Debtor's Insurers

A.G. Securitas
 ACE Property & Casualty Insurance Company
 Aetna Casualty and Surety Company
 Affiliated FM Ins. Company
 AIG Europe S.A.
 AIG Property and Casualty Company
 AIU Ins. Company
 Allianz Ins. Company
 Allianz Global Risks US Insurance Company
 Allstate Insurance Company
 American Centennial Ins. Company
 American Motorists Ins. Company
 American Re-Insurance Company
 Arrowood Indemnity Company
 ASR Schadeverzekering N.V.
 Assurances Generales De France
 Assurantiekantoor VanWijk & Co.
 Atlanta International Insurance Company
 Birmingham Fire Ins. Company of Pennsylvania
 Central National Ins. Company of Omaha
 Century Indemnity Company
 Champion Dyeing Allocation Year
 Chubb
 City Ins. Company
 Colonia Versicherungs AG, Koln
 Continental Insurance Company
 Darag Deutsche Versicherungs-Und Rückversicherungs-AG
 Drake Ins. Company of New York
 Employers Ins. Company of Wausau
 Employers Ins. of Wausau

Employers Mutual Casualty Company
 Eurinco Allgemeine Versicherungs AG, Dusseldorf
 Everest Reinsurance Company
 Fireman's Fund Ins. Company
 First State Ins. Company
 GAP
 Gibraltar Casualty Company
 Granite State Ins. Company
 Great American
 Great Northern Ins. Company
 Great Southwest Fire Ins. Company
 Groupe Drouot
 Harbor Ins. Company
 Hartford Accident and Indemnity Company
 Home Ins. Company
 Ideal Mutual Ins. Company
 Industrial Indemnity Company
 Ins. Company of North America
 Ins. Company of the State of Pennsylvania
 Ins. Corporation of Singapore Limited
 Integrity Ins. Company
 International Ins. Company
 International Surplus Lines Ins. Company
 Lexington Ins. Company
 London Guarantee and Accident Company of N.Y.
 L'Union Atlantique S.A. d'Assurances
 Mead Reinsurance Corporation
 Middlesex Assurance Company
 Midland Ins. Company
 Midstates Reinsurance Corp.
 Mission Ins. Company
 Mission National Ins. Company
 Munich Reinsurance America, Inc.
 Mutual Fire, Marine, & Inland Ins. Company
 N.V. De Ark
 N.V. Rotterdamse Assurantiekas
 N.V. Schadeverzekeringsmaatschappij Maas Lloyd
 National Casualty Company
 National Union Fire Ins. Company of Pittsburgh, PA
 Nationwide
 New Hampshire Ins. Company
 North River Ins. Company
 Northbrook Excess and Surplus Ins. Company
 Northeastern Fire Ins. Company of Pennsylvania

Pacific Employers Ins. Company
ProSight
Prudential Reinsurance Company
Puritan Insurance Company
Republic Indemnity Company of America
Republic Ins. Company
Republic Western Ins. Company
Repwest Insurance Company
Resolute Management Inc.
Rheinland Versicherungen
Rheinland Verzekeringen
Riverstone Insurers
Royal Belge I.R., S.A. d'Assurances
Royal Indemnity Company
Royal Ins. Company
Safety Mutual Casualty Corporation
Safety National Casualty Corporation
Seguros La Republica SA
Sentry Insurance A Mutual Company
Southern American Ins. Company
Starr Indemnity & Liability Company
TIG Insurance Company
Transamerica Premier Insurance Company
Transit Casualty Company
Travelers Casualty and Surety Company
UAP
Union Atlantique d'Assurances S.A.
Union Indemnity Ins. Company of New York
Westchester Fire Insurance Company
Westport Insurance Corporation
XL Ins. Company

Employees of the Bankruptcy Administrator's Office for the Western District of North Carolina

Alexandria Kenny
Anne Whitley
David Shepherd
Katrina Adams
Sarah Scholz
Shelley K. Abel

Bankruptcy Judges for the Western District of North Carolina

Judge George Hodges
Judge J. Craig Whitley
Judge Laura T. Beyer

Employees of the Office of the United States Trustee – Region 3 – District of New Jersey

Andrew R. Vara
Martha Hildebrandt
Adela Alfaro
Kirsten K. Ardelean
Francyne D. Arendas
Michael Artis
Lauren Bielskie
Peter J. D'Auria
Neidy Fuentes
David Gerardi
Rosemarie Giles
Tia Green
Mitchell B. Hausman
Joseph C. Kern
Daniel C. Kropiewnicki
Maggie McGee
Alexandria Nikolinos
Tina L. Oppelt
Angeliza Ortiz-Ng
Robert J. Schneider, Jr.
Jeffrey Sponder
Fran B. Steele
James Stives
William J. Ziemer

Bankruptcy Judges for the District of New Jersey

Judge Andrew B. Altenburg, Jr.
Judge Christine M. Gravelle
Judge Jerrold N. Poslusny, Jr.
Judge John K. Sherwood
Judge Kathryn C. Ferguson
Judge Michael B. Kaplan
Judge Rosemary Gambardella
Judge Stacey L. Meisel
Judge Vincent F. Papalia

Professionals Retained by Official Committees of Talc Claimants

Bailey & Glasser LLP
Brown Rudnick LLP
Cooley LLP
Ducera Partners LLC
FTI Consulting, Inc.

Genova Burns LLC
Gilbert LLP
Houlihan Lokey Capital, Inc.
Massey & Gail LLP
Miller Thomson LLP
Monzack Mersky and Browder, P.A.
Otterbourg P.C.
Parkins Lee & Rubio LLP
Sherman, Silverstein, Kohl, Rose & Podolsky, P.A.
The Brattle Group, Inc.
Waldrep Wall Babcock & Bailey PLLC

Committee Members

Rebecca Love
c/o Ashcraft & Gerel, LLP
Attn: Michelle Parfitt
1825 K Street, NW, Suite 700
Washington, DC 20006

Kellie Brewer
c/o Fears Nachawati Law Firm
Attn: Majed Nachawati
5473 Blair Road
Dallas, TX 75231

Tonya Whetsel
c/o Karst von Oiste LLP
Attn: Eric Karst
23923 Gosling Rd., Ste. A
Spring, TX 77389

William A. Henry
c/o Levin Papantonio Rafferty
Attn: Christopher Tisi
316 S Baylen Street, Suite 600
Pensacola, FL 32502

Darlene Evans
c/o OnderLaw, LLC
Attn: James Onder
110 East Lockwood Avenue
St. Louis, MO 63119

Patricia Cook
c/o Weitz & Luxenberg, P.C.
Attn: Danny Kraft
700 Broadway
New York, NY 10083

Alishia Landrum
c/o Beasley Allen Law Firm
Attn: Leigh O'Dell
PO Box 4160
Montgomery, AL 36103

Blue Cross Blue Shield of Massachusetts
c/o Hill Hill Carter Franco Cole & Black, PC
Attn: Elizabeth Carter
425 Perry Street
Montgomery, AL 36104

Kristie Doyle
c/o Kazan, McClain, Satterley &
Greenwood PLC
Attn: Steven Kazan
55 Harrison St., Ste. 400
Oakland, CA 94607

Randy Derouen
c/o Levy Konigsberg LLP
Attn: Audrey Raphael
605 Third Avenue, 33rd Fl
New York, NY 10158

April Fair
c/o Robinson Calcagnie, Inc.
Attn: Mark Robinson, Jr.
19 Corporate Plaza Drive
Newport Beach, CA 92660

Additional Parties

ACE Property and Casualty Insurance
Advanced Sterilization Products
AIG Europe S.A.
AIG Property Casualty Company (f/k/a Birmingham Fire Insurance Company of Pennsylvania)
AIU Insurance Company
Albertsons Companies, Inc.

Allstate Insurance Company
 Amanda Joyce
 Andrea Harris
 Ann Frye-Moragne
 Arnold & Itkin LLP
 Ashcraft & Gerel, LLP
 ASR Schadeverzekering N.V.
 Atlanta International Insurance Company
 Aveeno
 Aylstock Witkin Kreis & Bailey & Glasser LLP
 Aylstock, Witkin, Kreis & Overholtz, PLLC
 BAILEY & GLASSER LLP
 Ballard Spahr LLP
 Barbara Busch
 Barnes Firm
 Barnes Law Group
 Bausch Health Americas, Inc. f/k/a Valeant
 Bausch Health Companies Inc. f/k/a Valeant Pharmaceuticals International, Inc.
 Bausch Health US, LLC f/k/a Valeant Pharmaceuticals North America LLC
 BCBS of Massachusetts, Inc.
 Beasley Allen Law Firm
 Beatriz Cabeza
 Bernadette McGinnis
 Bestwall LLC
 Blanco Tackabery & Matamoros, P.A.
 Blood, Hurst & O'Reardon, LLP
 Blue Cross Blue Shield Association
 Blue Cross Blue Shield of Massachusetts, Inc
 Brandi Carl
 Bridget Coates
 Brown Rudnick LLP
 Burns Charest LLP
 Carmen S. Scott
 Cellino Law LLP
 Central National Insurance Company of Omaha
 Century Indemnity Company
 Charlette Hein
 Christine Hodge
 Christine Torres
 Christopher V. Tisi
 Clyde & Co Us LLP
 Clyde And Co Us LLP
 Cohen, Placitella & Roth P.C.
 Cole Schotz P.C.

Company (f/k/a CIGNA Property & Casualty Insurance Company)
 Cooley LLP
 Cora Robinson
 Cordes Law, PLLC
 Crowell & Moring LLP
 Cyprus Amax Minerals Company
 Cyprus Mines Corporation
 Dalimonte Rueb Stoller, LLP
 Daniel R. Lapinski
 Darlene Holland
 David Christian Attorneys LLC
 Dawn Dispensa
 Dean Omar Branham Shirley, LLC
 Debra Fugiel
 DLA Piper LLP (Us)
 Driscoll Firm, LLC
 Duane Morris LLP
 Eamonn O'Hagan, Esq.
 Edna Brown
 Elaine Cook
 Emmet, Marvin & Martin LLP
 Employers Ins. Company of Wausau
 Employers Ins. of Wausau
 Employers Mutual Casualty Company
 Epiq Corporate Restructuring, LLC
 Eric H. Weinberg
 Fears Nachawati Law Firm
 Fears Nachawati PLLC
 Federal Insurance Company
 Ferraro Law Firm
 Fisherbroyles LLP
 Flint Law Firm LLC
 Genova Burns LLC
 Gimigliano Mauriello & Maloney
 Gloria Davis
 Golomb & Honik, Pc
 Golomb Spirit Grunfeld, Pc
 Granite State Insurance Company
 Grant & Eisenhofer
 Great Northern Insurance Company
 Greenbaum, Rowe, Smith & Davis LLP
 Greenberg Traurig, LLP
 Halperin Battaglia Benzija LLP
 Herrick Feinstein LLP

Hill Hill Carter Franco Cole & Black
Honik LLC
Hughes Hubbard & Reed LLP
Hunter J. Shkolnik
Imerys SA
Imerys Talc America, Inc.
Imerys Talc Canada Inc.
Imerys Talc Vermont, Inc.
Isabel Spano
J.C. Services Cvba
J.C. White Law Group PLLC
JD Thompson Law
Jeff S. Gibson
Jo Ellen Luster
Johnson & Johnson
Johnson & Johnson Consumer Inc.
Johnson Law Group
Jones Day
Julie Lamore
Karst & Von Oiste LLP
Kasowitz Benson Torres LLP
Kathleen O'Halloran
Katten Muchin Rosenman LLP

Kazan, McClain, Satterley & Greenwood, PLLC
 Kennedys Cmk LLP
 Kiesel Law, LLP
 King & Spalding LLP
 Klehr Harrison Harvey Branzburg, LLP
 Kristie Lynn Doyle
 Kristie M. Hightower
 KTBS Law LLP
 Lanier Law Firm
 Latham & Watkins LLP
 Laurence S. Berman
 Law Firm Of Brian W Hofmeister, LLC
 Law Offices Of Mitchell J. Malzberg, LLC
 Law Offices Of R. Keith Johnson, P.A.
 Levin Papantonio Rafferty
 Levin, Sedran & Berman LLP
 Levy Konigsberg LLP
 LEX NOVA LAW LLC
 Lexington Insurance Company
 Lillian Cohn-Sharon
 Linda Rabasca
 Lisa O'Neal
 Lisa Sabatine
 Lite Depalma Greenberg & Afanador, LLC
 Lowenstein Sandler LLP
 LTL MANAGEMENT LLC
 Lundy, Lundy, Soileau & South, LLP
 Manier & Herod, P.C.
 Maraldine Schmidt
 Marshack Hays LLP
 Mary Leinen
 Massey & Gail LLP
 Maune Raichle Hartley French &
 May Virata
 Mccarter & English LLP
 McManimon, Scotland & Baumann, LLC
 Mendes & Mount LLP
 Mildred Kirk-Brown
 Miller Firm, LLC
 Monica Cambron
 Moon Wright & Houston, PLLC
 Moore & Van Allen PLLC
 Moritt Hock & Hamroff LLP
 Morris Bart, LLC

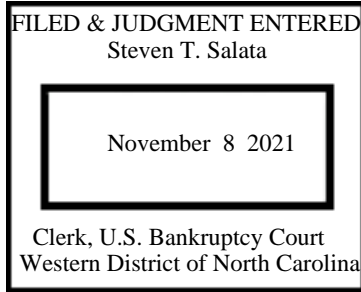
Motley Rice LLC
 N.V. Schadeverzekeringsmaatschappij Maas Lloyd
 Nancy Lyman
 Napoli Shkolnik PLLC
 National Union Fire Insurance Company of Pittsburgh, Pa.
 Nationwide Indemnity
 Neutrogena
 New Hampshire Insurance Company
 Nexsen Pruet, PLLC
 Northern Blue, LLP
 Office Of The Attorney General Of Texas
 Office Of The US Trustee
 Offit Kurman, P.A.
 OnderLaw, LLC
 Oshunna Williams
 Otterbourg P.C.
 Pachulski Stang Ziehl & Jones LLP
 Pacific Employers Insurance Company
 Pamela Morrill
 Parker Poe Adams & Bernstein LLP
 Parkins Lee & Rubio LLP
 Patricia Dunbar
 Pension Benefit Guaranty Corporation
 Pharmaceuticals International
 Porzio, Bromberg & Newman, P.C.
 Pryor Cashman LLP
 Rabinowitz, Lubetkin & Tully, LLC
 Rawlings & Associates
 Rayburn Cooper & Durham, P.A.
 Reed Smith LLP
 Republic Indemnity Company of America
 RheinLand Versicherungen
 Richard Golomb
 Richard H. Meadow
 Richard L. Root
 Rio Tinto America Inc.
 Robinson Calcagnie, Inc.
 Robinson, Calcagnie, Robinson,
 Roger Frankel
 Ross Feller Casey, LLP
 Ruggeri Parks Weinberg LLP
 Saiber LLC
 Sanders Phillips Grossman, LLC
 Savo, Schalk, Gillespie, O'gradnick

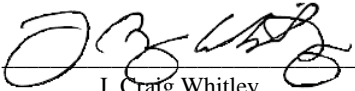
Scottsdale Insurance
 Sharon Wildman
 Shelly King
 Sherman Silverstein Kohl Rose & Podolsky, P.A.
 Simmons Hanly Conroy LLC
 Simon Greenstone Panatieri
 Simpson Thacher & Bartlett LLP
 Sindu S. Daniel
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 State of Texas, Attorney General of Texas
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 Tarshwa Carter
 The Blue Cross Blue Shield Association
 The Continental Insurance Company
 The Gori Law Firm
 The Henderson Law Firm, PLLC
 The Insurance Company of the State of Pennsylvania
 The Kelly Firm, P.C.
 The Layton Law Firm, PLLC
 The Miller Firm, LLC
 The North River Insurance Company
 The Plaintiffs Steering Committee in the In re: Johnson & Johnson Talcum Powder Products Marketing, S
 The Shapiro Law Firm
 The Weinberg Law Firm
 Three Crowns Insurance Company
 Timothy G. Blood
 Togut, Segal & Segal LLP
 Trammell Pc
 Travelers Casualty and Surety Company (f/k/a The Aetna Casualty and Surety Company)
 Trif & Modugno LLC
 US Department of Justice
 Valerie Schultz
 Veridex
 Victoria Gomes
 Victoria Maniatis
 Vinson & Elkins LLP
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 Wagner Reese, LLP
 Waldrep Wall Babcock & Bailey PLLC
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Wanda Allen
Ward And Smith, P.A.
Warren T. Burns
Weitz & Luxenberg, P.C.
Westchester Fire Insurance Company
White & Case LLP
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Williams Hart Law Firm
Windels Marx Lane & Mittendorf LLP
Wollmuth Maher & Deutsch LLP
Womble Bond Dickinson (US) LLP

Exhibit B-1

Order Appointing the Official Committee of Talc Claimants




J. Craig Whitley
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 21-30589
LTL MANAGEMENT LLC,¹)
) Chapter 11
) Debtor.)

**ORDER APPOINTING THE
OFFICIAL COMMITTEE OF TALC CLAIMANTS**

This matter came before the Court on November 4, 2021, upon the *Motion of the Bankruptcy Administrator to Appoint an Official Committee of Talc Claimants* (the “Committee Motion”) filed by the Bankruptcy Administrator on October 28, 2021 [ECF No. 227], seeking the appointment of an official committee of talc claimants. The following claimants sought an expansion of the proposed committee membership as set forth in the following papers filed on the docket:

- (i) the *Limited Objection of Aleathea Goodins to the Motion of the*

¹ The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

Bankruptcy Administrator to Appoint an Official Committee of Talc Claimants and Request to be Appointed to the Official Committee of Unsecured Creditors, filed on October 29, 2021, by Aleathea Goodins, a claimant represented by D. Miller & Associates, PLLC [ECF No. 240] (the “Goodins Objection”);

- (ii) the *Motion of Linda Rabasca and Brandi Carl in Opposition to Proposed Order Appointing Official Committee of Talc Claimants Entered 10/28/21*, filed on November 1, 2021, by Linda Rabasca and Brandi Carl, claimants represented by Golumb Spirt Grunfeld, P.C. [ECF No. 256] (the “Rabasca/Carl Motion”);
- (iii) the *Response and Application of Joseph McGovern to the Motion of the Bankruptcy Administrator to Appoint Official Committee of Talc Claimants*, filed on November 1, 2021, by Joseph McGovern, a claimant represented by Cohen Placitella & Roth PC [ECF No. 258] (the “McGovern Response”);
- (iv) the *Response to Motion to Appoint Official Committee of Talc Claimants*, filed on November 2, 2021, by Sue Sommer-Kresse, a claimant represented by Motley Rice LLC [ECF No. 278] (the “Sommer-Kresse Response”);
- (v) the *Limited Objection of Julia Lathrop and Daniel Mercer to the Motion of the Bankruptcy Administrator to Appoint an Official Committee of Talc Claimants and Request to be Appointed to the Official Committee of*

Talc Claimants, filed on November 2, 2021, by Julia Lathrop and Daniel Mercer, claimants represented by Burns Charest LLP [ECF No. 279] (the “Lathrop/Mercer Objection”);

- (vi) the *Limited Objection of Kirk Smith to the Motion of the Bankruptcy Administrator to Appoint an Official Committee of Talc Claimants and Request to be Appointed to the Official Committee* filed on November 2, 2021, by Kirk Smith, a claimant represented by Maune Raichle Hartley French & Mudd, LLC [ECF No. 280] (the “Smith Objection”);
- (vii) the *Response and Application of Margaret Watson to the Motion of the Bankruptcy Administrator to Appoint Official Committee of Talc Claimants*, filed on November 3, 2021 [ECF No. 291] by Margaret Watson, a claimant represented by Cooney & Conway (the “Watson Response” and, together with the Goodins Objection, the Rabasca/Carl Motion, the McGovern Response, the Sommer-Kresse Response, the Lathrop/Mercer Objection, and the Smith Objection, the “Responses Seeking Additions”).

Additional responses were filed seeking a change in the TCC’s composition but without nominating specific claimants to be added to the talc claimants’ committee and/or requesting the Court defer consideration of the Committee Motion:

- (i) the *Limited Objection of the William Hart Plaintiffs to the Bankruptcy Administrator’s Motion to Appoint an Official Committee of Talc Claimants* [Doc. 227], filed on November 3, 2021 [ECF No. 307] by the

law firm Williams Hart Boundas Easterby, LLP (the “Williams Hart Objection”);

- (ii) the *Limited Objection and Reservation of Rights as to the Motion of the Bankruptcy Administrator to Appoint an Official Committee of Talc Claimants*, filed on November 3, 2021 [ECF No. 309] by Maune Raichle Hartley French & Mudd, LLC (the “Maune Raichle Objection”);
- (iii) the *Joinder of Arnold & Itkin LLP on Behalf of Certain Talc Personal Injury Claimants to Limited Objection of the William Hart Plaintiffs to the Bankruptcy Administrator’s Motion to Appoint an Official Committee of Talc Claimants, and Request of Arnold & Itkin LLP on Behalf of Certain Talc Personal Injury Claimants for Adjournment of the Bankruptcy Administrator’s Motion to Appoint an Official Committee of Talc Claimants Pending Resolution of the Venue OSC*, filed on November 3, 2021 [ECF No. 316] by Arnold & Itkin LLP (the “Arnold Itkin Joinder” and, together with the Williams Hart Objection and the Maune Raichle Objection, the “Composition/Timing Objections”).

Based on the Committee Motion, the Responses Seeking Additions, and the Composition/Timing Objections, the arguments of counsel at the hearing held on November 4, 2021, and in light of the pending motions to transfer venue of this case; the Court acting pursuant to its authority under 11 U.S.C. § 1102;

IT IS HEREBY ORDERED that:

A. The Bankruptcy Administrator's Committee Motion is GRANTED without prejudice to further consideration of the Responses Seeking Additions and the Composition/Timing Objections by this or any court with jurisdiction;

B. The following claimants shall constitute the Official Committee of Talc Claimants in this case:

Rebecca Love
c/o Ashcraft & Gerel, LLP
Attn: Michelle Parfitt
1825 K Street, NW, Suite 700
Washington, DC 20006

Alishia Landrum
c/o Beasley Allen Law Firm
Attn: Leigh O'Dell
PO Box 4160
Montgomery, AL 36103

Kellie Brewer
c/o Fears Nachawati Law Firm
Attn: Majed Nachawati
5473 Blair Road
Dallas, TX 75231

Blue Cross Blue Shield of Massachusetts
c/o Hill Hill Carter Franco Cole & Black, PC
Attn: Elizabeth Carter
425 Perry Street
Montgomery, AL 36104

Tonya Whetsel
c/o Karst von Oiste LLP
Attn: Eric Karst
23923 Gosling Rd., Ste. A
Spring, TX 77389

Kristie Doyle
c/o Kazan, McClain, Satterley & Greenwood PLC
Attn: Steven Kazan
55 Harrison St., Ste. 400
Oakland, CA 94607

William A. Henry
c/o Levin Papantonio Rafferty
Attn: Christopher Tisi
316 S Baylen Street, Suite 600
Pensacola, FL 32502

Randy Derouen
c/o Levy Konigsberg LLP
Attn: Audrey Raphael
605 Third Avenue, 33rd Fl
New York, NY 10158

Darlene Evans
c/o OnderLaw, LLC
Attn: James Onder
110 East Lockwood Avenue
St. Louis, MO 63119

April Fair
c/o Robinson Calcagnie, Inc.
Attn: Mark Robinson, Jr.
19 Corporate Plaza Drive
Newport Beach, CA 92660

Patricia Cook
c/o Weitz & Luxenberg, P.C.
Attn: Perry Weitz
700 Broadway
New York, NY 10083

*This Order has been signed electronically.
The Judge's signature and Court's seal appear
at the top of the Order.*

United States Bankruptcy Court

Exhibit B-2

Notice of Appointment of Official Committee of Talc Claimants I

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
ANDREW R. VARA
UNITED STATES TRUSTEE, REGIONS 3 & 9
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Jeffrey M. Sponder, Esq.
Mitchell B. Hausman, Esq.
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Telephone: (973) 645-3014
Fax: (973) 645-5993
Email: Jeffrey.M.Sponder@usdoj.gov
Email: Mitchell.B.Hausman@usdoj.gov

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In Re:	:	Chapter 11
	:	
LTL Management, LLC,	:	Case No. 21-30589 (MBK)
	:	
Debtor	:	The Honorable Michael B. Kaplan
	:	

NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF TALC CLAIMANTS I

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, the United States Trustee hereby appoints effective December 23, 2021, the below listed creditors to the Official Committee of Talc Claimants I¹ in the above captioned case.

Kellie Bewer
Counsel:
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Fears Nachawati Law Firm
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Blue Cross Blue Shield of
Massachusetts
Counsel:
Elizabeth Carter, Esq.
Hill Hill Carter Franco Cole &
Black, PC
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Tel: (334) 386-4337
Email: ecarter@hillhillcarter.com

Brandi Carl
Counsel:
Richard Golomb, Esq.
Golomb Spirt Grunfeld
1835 Market Street
Suite 2900
Philadelphia, PA 19103
Tel: (215) 985-9177
Email: rgolomb@golomblegal.com

¹ Newly appointed members are reflected in bold.

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LTL Management, LLC

Appointment of Official Committee of Talc Claimants I

Shirleeta Ellison

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Daniel Lapinski, Esq.

Motley Rice, LLC

210 Lake Drive East, Suite 101,

Cherry, NJ 08002

Tel: (856) 382-4670

Email:

dlapinski@motleyrice.com

Darlene Evans as estate

representative of Eron Evans

Counsel:

James Onder, Esq.

OnderLaw, LLC

110 East Lockwood Avenue

St. Louis, MO 63119

Tel: (314) 963-9000

Email: Onder@onderlaw.com

April Fair

Counsel:

Mark Robinson, Jr., Esq.

Robinson Calcagnie, Inc.

19 Corporate Plaza Drive

Newport Beach, CA 92660

Tel.: (949) 720-1288

Email: mrobinson@robinsonfirm.com

William Henry as estate

representative of Debra Henry

Counsel:

Christopher Tisi, Esq.

Levin Papantonio Rafferty

316 S Baylen Street, Suite 600

Pensacola, FL 32502

Tel: (850) 435-7000

Email: ctisis@levinlaw.com

Alisha Landrum

Counsel:

Leigh O'Dell, Esq.

Beasley Allen Law Firm

PO Box 4160

Montgomery, AL 36103

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Email:

leigh.odell@beasleyallen.com

Rebecca Love

Counsel:

Michelle Parfitt, Esq.

Ashcraft & Gerel, LLP

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Washington, DC 20006

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Email: mparfitt@ashcraftlaw.com

ANDREW R. VARA
UNITED STATES TRUSTEE
Regions 3 & 9

By: /s/ Martha R. Hildebrandt
Martha R. Hildebrandt
Assistant United States Trustee

Jeffrey M. Sponder
Trial Attorney
Mitchell B. Hausman
Trial Attorney

Date: December 23, 2021

Exhibit B-3

Notice of Appointment of Official Committee of Talc Claimants II

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
ANDREW R. VARA
UNITED STATES TRUSTEE, REGIONS 3 & 9
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Email: Jeffrey.M.Sponder@usdoj.gov
Email: Mitchell.B.Hausman@usdoj.gov

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In Re:	:	Chapter 11
	:	
LTL Management, LLC,	:	Case No. 21-30589 (MBK)
	:	
Debtor	:	The Honorable Michael B. Kaplan

NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF TALC CLAIMANTS II

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, the United States Trustee hereby appoints effective December 23, 2021, the below listed creditors to the Official Committee of Talc Claimants II¹ in the above captioned case.

Patricia Cook
Counsel:
Perry Weitz, Esq.
Weitz & Luxenberg, P.C.
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Randy Derouen
Counsel:
Audrey Raphael, Esq.
Levy Konigsberg LLP
605 Third Avenue, 33rd Fl
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ARaphael@LevyLaw.com

Kristie Doyle as estate
representative of Dan Doyle
Counsel:
Steven Kazan, Esq.
Kazan, McClain, Satterley &
Greenwood PLC
55 Harrison St., Ste. 400
Oakland, CA 94607
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Email: SKazan@kazanlaw.com

¹ Newly appointed members are reflected in bold.

Page 2

LTL Management, LLC

Appointment of Official Committee of Talc Claimants II

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Brad Smith, Esq.

**Dean Omar Branham Shirley,
LLP**

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Giovanni Sosa

Counsel:

John D. Cooney, Esq.

**Cooney & Conway
120 North LaSalle, 30th Floor
Chicago, IL 60602**

Tel: (312) 236-6166

Email:

jcooney@cooneyconway.com

Katherine Tollefson

Counsel:

Jackie Rochelle, Esq.

**Maune Raichle Hartley French
& Mudd, LLC**

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cmckean@mrhfmlaw.com

Tonya Whetsel as estate
representative of Brandon
Whetsel

Counsel:

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Karst von Oiste LLP

**23923 Gosling Rd., Ste. A
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Tel: (281) 970-9988

ANDREW R. VARA
UNITED STATES TRUSTEE
Regions 3 & 9

By: /s/ Martha R. Hildebrandt
Martha R. Hildebrandt
Assistant United States Trustee

Jeffrey M. Sponder
Trial Attorney
Mitchell B. Hausman
Trial Attorney

Date: December 23, 2021

Exhibit C

Master Service List

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DANIEL THORNBURGH
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Exhibit D

Retained Professionals

Professionals Retained or Proposed to be Retained

Debtor

AlixPartners LLP
Bates White LLC
Blake, Cassells & Graydon LLP
Epiq Corporate Restructuring LLC
Jones Day
King & Spalding LLP
McCarter & English, LLP
Orrick, Herrington & Sutcliffe, LLP
Rayburn Cooper & Durham, P.A.
Shook, Hardy & Bacon L.L.P.
Skadden, Arps, Slate, Meager & Flom LLP
Weil Gotshal & Manges LLP
Wollmuth Maher & Deutsch, LLP

Official Committee of Talc Claimants I

Brown Rudnick LLP
Genova Burns LLC
Gilbert LLP
Houlihan Lokey Capital, Inc.
Miller Thomson LLP
Monzack Mersky and Browder, P.A.
Otterbourg P.C.
Parkins Lee & Rubio LLP
The Brattle Group, Inc.

Official Committee of Talc Claimants II

Bailey & Glasser LLP
Cooley LLP
Ducera Partners LLC
FTI Consulting, Inc.
Massey & Gail LLP
Sherman, Silverstein, Kohl, Rose & Podolsky, P.A.
Waldrep Wall Babcock & Bailey PLLC

Future Talc Claimants Representative

Randi S. Ellis

Exhibit E

**Retained Professionals that were Members of the
American Bankruptcy Institute Commission to Study the Reform of Chapter 11**

Commission Member Firms

Weil Gotshal & Manges LLP

Skadden Arps Slate Meagher & Flom LLP

Advisory Committee Firms

AlixPartners

FTI Consulting, Inc.

Houlihan Lokey

Jones Day

Proskauer (ordinary course)

Sidley Austin LLP (ordinary course)

Exhibit F

Former or Current Clients of Bernstein Shur

Party	Type	Connection
3M Company	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented 3M in unrelated matters.
Adler Pollock & Sheehan PC	Debtors' Significant Ordinary Course Professionals, Consultants, and Service Providers	Bernstein Shur previously represented Adler Pollock & Sheehan PC in unrelated matters.
AIU Insurance Company	Debtor's Insurers	Bernstein Shur previously represented AIU Insurance Company in unrelated matters.
Allstate Insurance Company	Debtor's Insurers / Bankruptcy Rule 2002 Appearances	Bernstein Shur previously represented All State Life Insurance Company in unrelated matters.
Allstate Insurance Company, as successor in interest to Northbrook Excess & Surplus Insurance Company, formerly Northbrook Insurance Company	Bankruptcy Rule 2002 Appearances	Bernstein Shur previously represented All State Life Insurance Company in unrelated matters.
Bank of America, N.A.	Depository and Disbursement Banks	Bernstein Shur previously represented Bank of America, N.A. in unrelated matters.
Blake, Cassels & Graydon LLP	Debtors' Significant Ordinary Course Professionals, Consultants, and Service Providers	Bernstein Shur previously represented Blake, Cassels & Graydon LLP in unrelated matters.
Block Drug Company, Inc.	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Block Drug Company, Inc. in unrelated matters.
Blue Cross Blue Shield Association	Bankruptcy Rule 2002 Appearances	Bernstein Shur previously represented Anthem Blue Cross & Blue Shield in unrelated matters.
Blue Cross Blue Shield of Massachusetts	Committee Members - Talc Claimants I / Bankruptcy Rule 2002 Appearances	Bernstein Shur previously represented Blue Cross / Blue Shield of Massachusetts in unrelated matters.
Brown Rudnick LLP	Professionals Retained by Official Committee of Talc Claimants	Bernstein Shur previously represented Brown Rudnick LLP in unrelated matters.
Carrier Corporation	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Carrier Corporation in unrelated matters.

Party	Type	Connection
Covington & Burling LLP	Debtors' Significant Ordinary Course Professionals, Consultants, and Service Providers	Bernstein Shur previously represented Covington & Burling LLP in unrelated matters.
Crane Co.	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Crane Co. in unrelated matters.
Cravath, Swaine & Moore	Known Professionals for Certain Non-Debtor Parties in Interest	Bernstein Shur previously represented Cravath, Swaine & Moore in unrelated matters.
CVS Health Corporation	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented CVS-Care Plus Procure Pharmacy in unrelated matters.
CVS Pharmacy, Inc.	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented CVS-Care Plus Procure Pharmacy in unrelated matters.
Dana Companies, LLC	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Dana Companies, LLC in unrelated matters.
Dollar General Corporation	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur currently represents Dollar General Corporation in an unrelated matter.
Eaton Corporation	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Eaton Corporation in unrelated matters.
Eli Lilly and Company	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Eli Lilly & Company in unrelated matters.
Everest Reinsurance Company	Debtor's Insurers	Bernstein Shur previously represented Everest Reinsurance Company in unrelated matters.
Faegre Drinker Biddle & Reath LLP	Debtors' Significant Ordinary Course Professionals, Consultants, and Service Providers	Bernstein Shur currently represents Faegre Drinker Biddle & Reath LLP in an unrelated matter.
FMC Corporation	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented FMC Corporation in unrelated matters.
Ford Motor Company	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Ford Motor Company in unrelated matters.

Party	Type	Connection
General Electric Company	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented General Electric Company in unrelated matters.
Goodyear Tire & Rubber Co.	Parties to Material Contracts with the Debtor	Bernstein Shur previously represented Goodyear Tire & Rubber Co. in unrelated matters.
Great American	Debtor's Insurers	Bernstein Shur previously represented Great American Insurance Company in unrelated matters.
Honeywell International, Inc.	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Honeywell International in unrelated matters.
Kasowitz Benson Torres LLP	Additional Parties	Bernstein Shur previously represented Kasowitz Benson Torres LLP in unrelated matters.
Katten Muchin Rosenman LLP	Additional Parties	Bernstein Shur currently represents Katten Muchin Rosenman LLP in an unrelated matter.
Liberty Mutual Insurance Company	Major Sureties	Bernstein Shur currently represents Liberty Mutual Insurance Company in an unrelated matter.
Macy's, Inc.	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Macy's Department Store in unrelated matters.
McCarter & English LLP	Debtors' Retained Professionals and Claims Agent	Bernstein Shur previously represented McCarter & English LLP in unrelated matters.
Metropolitan Life Insurance Company	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Metropolitan Life Insurance Company in unrelated matters.
Morgan Lewis	Debtors' Significant Ordinary Course Professionals, Consultants, and Service Providers	Bernstein Shur previously represented Morgan Lewis & Bockius in an unrelated matter.
Nationwide Indemnity	Bankruptcy Rule 2002 Appearances	Bernstein Shur currently represents Nationwide Indemnity in an unrelated matter.

Party	Type	Connection
Pfizer, Inc.	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Pfizer, Inc. in unrelated matters.
Prudential Reinsurance Company	Debtor's Insurers	Bernstein Shur previously represented Prudential Reinsurance Company in an unrelated matter.
Reed Smith LLP	Additional Parties	Bernstein Shur previously represented Reed Smith, LLP in an unrelated matter.
Rite Aid Corporation	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur previously represented Rite Aid Corporation in unrelated matters.
Royal Ins. Company	Debtor's Insurers	Bernstein Shur previously represented Royal Insurance Company in an unrelated matter.
Transit Casualty Company	Debtor's Insurers	Bernstein Shur previously represented Transit Casualty Company in unrelated matters.
Travelers Casualty and Surety Company of America	Major Sureties	Bernstein Shur previously represented Travelers Casualty and Surety Company and The Travelers Companies in unrelated matters.
U.S. Bank N.A.	Parties to Material Contracts with the Debtor	Bernstein Shur previously represented U.S. Bank N.A. in unrelated matters.
Walmart, Inc.	Significant Co-Defendants in Talc-Related Litigation	Bernstein Shur currently represents Walmart, Inc. in an unrelated matters.